



BUTTERFLY GANDHIMATHI APPLIANCES LIMITED

May 13, 2025

To, The Manager - Listing BSE Limited ("BSE"), Corporate Relationship Department, 2nd Floor, New Trading Ring, P.J. Towers, Dalal Street, Mumbai - 400 001.	To, The Manager - Listing National Stock Exchange of India Limited ("NSE"), "Exchange Plaza", 5th Floor, Plot No. C/1, G Block, Bandra-Kurla Complex Bandra (East), Mumbai - 400 051.
BSE Scrip Code: 517421	NSE Symbol: BUTTERFLY
ISIN: INE295F01017	ISIN: INE295F01017
Our Reference: 06/2025-26	Our Reference: 06/2025-26

Dear Sir/ Madam,

Sub: Outcome of Meeting of Board of Directors held on May 13, 2025.

Pursuant to the provisions of Regulation 30, 33 and other applicable provision of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations"), we wish to inform you that the Board of Directors (the "Board") of the Company at its Meeting held today, i.e., May 13, 2025, considered and *inter alia* approved the following:

1) Financial Results:

The Audited Standalone Financial Results and Statements of the Company for the quarter and financial year ended March 31, 2025.

Mr. Kaleeswaran Arunachalam, Non-Executive Non-Independent Director of the Company, has signed the said results as authorised by the Board.

The Statutory Auditors of the Company, M/s. ASA & Associates LLP, Chartered Accountants, (Firm Registration No. 009571N/ N500006) have issued the Audit Report for the Standalone Financial Results as prepared under the Companies Act, 2013 and SEBI Listing Regulations for the Financial year ended March 31, 2025, with an unmodified opinion.

2) Appointment of Mr. Jayant Barde (A61954) as Company Secretary & Compliance Officer Key Managerial Personnel ("KMP") of the Company and designated as Senior Management Personnel ("SMP"):

The Board of Directors at their meeting held on May 13, 2025, upon recommendation of Nomination and Remuneration Committee, considered and approved the appointment of Mr. Jayant Barde (A61954) as the Company Secretary & Compliance Officer of the Company w.e.f. May 13, 2025, as KMP and designated as SMP of the Company. The details as required under Regulation 30 of the SEBI LODR read with SEBI Master Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024, is attached as **Annexure - A**.

Regd.office : 143, Pudupakkam Village, Vandalur-Kelambakkam Road, Kelambakkam - Pin 603 103,
Chengalpattu District, Phone : +91-44-47415500 CIN No : L28931TN1986PLC012728.
E-mail : gmal@butterflyindia.com, Web : www.butterflyindia.com

Corporate office : E-34, 2nd Floor, Egattur Village, Rajiv Gandhi Salai, Navalur - 600130, Chengalpattu District.
Phone : 044-49005100 E-mail : butterflyho@butterflyindia.com,



BUTTERFLY GANDHIMATHI APPLIANCES LIMITED

3) Appointment/ Re-appointment of the Auditor(s):

Appointment/ re-appointment of the below enunciated Auditors of the Company, on the basis the recommendation of the Audit Committee:

1. M/s. M. Alagar & Associates, Practicing Company Secretaries, as the Secretarial Auditor;
2. M/s. S. Mahadevan & Co, Cost Accountants, as the Cost Auditor;
3. M/s. Ernst & Young, as the Internal Auditor;
4. M/s. ASA & Associates LLP, as the Tax Auditor of the Company.

The details as required under Regulation 30 of the SEBI LODR read with SEBI Master Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024, is disclosed as **Annexure - B**.

4) Annual General Meeting ("AGM"):

The 38th AGM of the Members of the Company will be held on Tuesday, August 5, 2025, through video-conferencing/ other audio-visual means.

5) Press Release:

A copy of the Press Release on the Audited Financial Results for the quarter and year ended March 31, 2025, is enclosed herewith.

A copy of the aforesaid Audited Financial Results along with the Auditor's Report thereon for the quarter and year ended March 31, 2025, is also enclosed herewith.

The Board Meeting commenced at 02:00 p.m and concluded at 03:40 p.m. This intimation will also be uploaded on the Company's website at www.butterflyindia.com and extract of the aforesaid results would be published in the newspapers in accordance with the SEBI Listing Regulations.

You are requested to take note of the same.

For **Butterfly Gandhimathi Appliances Limited**

V A Joseph
Chief Financial Officer

Date: May 13, 2025
Place: Mumbai

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Annexure - A

Particulars	Mr. Jayant Barde
Reason for change viz. appointment, resignation, removal, death or otherwise	Appointment as the Company Secretary & Compliance Officer of the Company
Date of appointment/ cessation (as applicable) & term of appointment	May 13, 2025
Brief profile (in case of appointment)	Mr. Jayant Barde (ACS 61954) is an Associate Member of the Institute of Company Secretaries of India and holds a postgraduate MBA degree with dual specializations in Finance and Human Resources. He brings over more than 7 (Seven) years of comprehensive experience in Corporate Laws and SEBI Regulations, with a strong track record in compliance management, regulatory adherence, and process optimization.
Disclosure of relationships between directors (in case of appointment of a director).	NA

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BUTTERFLY GANDHIMATHI APPLIANCES LIMITED

Annexure – B

A. Appointment of M/s. M. Alagar & Associates Secretarial Auditor of the Company

Reason for change viz. appointment, resignation, removal, death or otherwise	Appointment of M/s. M. Alagar & Associates, Practicing Company Secretaries, as the Secretarial Auditor of the Company, subject to the approval of the Members of the Company at the ensuing Annual General Meeting of the Company
Date of appointment/ cessation (as applicable)	May 13, 2025
Term of Appointment	5 (Five) Financial years i.e. from FY 2025-26 to 2029-30
Brief Profile (in case of appointment)	M/s. M. Alagar & Associates, Company Secretaries in Practice bearing Unique Identification No. P2011TN078800 and peer reviewed firm bearing Certificate No.6186/2024. The firm carries an experience of more than 15 years in comprehensive corporate legal, secretarial services, mergers & acquisitions (M&A), FEMA, SEBI, business valuation and transaction advisory services.
Disclosure of relationship between Directors (in case of appointment of a director).	Not Applicable

B. Appointment of M/s. S. Mahadevan & Co Cost Auditors of the Company

Reason for change viz. appointment, resignation, removal, death or otherwise	Re- Appointment of M/s. S. Mahadevan & Co as Cost Auditors
Date of appointment/ cessation (as applicable)	May 13, 2025
Term of Appointment	The term of appointment as Cost Auditor for the Period April 1, 2025 to March 31, 2026
Brief Profile (in case of appointment)	M/s S. Mahadevan and Co, was established in 1978 and has CMA. M. Gopalakrishnan, who was the Former President of The Institute of Cost Accountants of India in 2011-12 and CMA. Meena Ramji as partners. The firm has offices in Chennai and Coimbatore and has been Cost Auditors for some of leading companies in the Southern part of India, which include Engineering, FMCG, Metro Rail, Paper, Sugar, Education and capital equipment manufacturing. CMA M. Gopalakrishnan, is also a Mentor in the CII-TCM National Committee and is associated with The Institute of Cost Accountants of India as a member of the Cost Accountants Standards Board and various other technical committees.

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Disclosure of relationship between Directors (in case of appointment of a director).	Not Applicable
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C. Appointment of M/s. Ernst & Young, Internal Auditors

Reason for change viz. appointment, resignation, removal, death or otherwise	Appointment of M/s. Ernst & Young, as the Internal Auditors of the Company
Date of appointment/ cessation (as applicable)	May 13, 2025
Term of Appointment	April 1, 2025 to March 31, 2026
Brief Profile (in case of appointment)	Ernst and Young (EY) is a multinational professional services network with headquarters in London, England. EY teams with over 400,000 employees in 700 locations across 150 countries. EY provides consulting, assurance, tax and transaction services that help solve client's toughest challenges and build a better working world for all.
Disclosure of relationship between Directors (in case of appointment of a director).	Not Applicable

D. Appointment of M/s. ASA & Associates LLP, Tax Auditors

Reason for change viz. appointment, resignation, removal, death or otherwise	Appointment of M/s. ASA & Associates LLP, as the Tax Auditors of the Company
Date of appointment/ cessation (as applicable)	May 13, 2025
Term of Appointment	April 1, 2025 to March 31, 2026
Brief Profile (in case of appointment)	ASA currently handles audit and taxation of listed and unlisted public limited companies, private limited companies engaged in manufacturing, consumer goods, real-estate, software, textiles, cash-management etc. The firm has done statutory audit of Central Bank, IOB and now SBI.
Disclosure of relationship between Directors (in case of appointment of a director).	Not Applicable

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INDEPENDENT AUDITOR'S REPORT

To
The Board of Directors of
Butterfly Gandhimathi Appliances Limited

Report on the audit of the Financial Results

Opinion

We have audited the accompanying statement of financial results of **Butterfly Gandhimathi Appliances Limited** ("the company") for the year ended March 31, 2025 ("the statement"), attached herewith, being submitted by the company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("Listing Regulations").

In our opinion and to the best of our information and according to the explanations given to us, the statement:

- i. is presented in accordance with the requirements of Regulation 33 of the Listing Regulations in this regard; and
- ii. gives a true and fair view in conformity with the recognition and measurement principles laid down in the Indian Accounting standards ("Ind AS") and other accounting principles generally accepted in India of the net profit and other comprehensive income and other financial information of the Company for the year then ended March 31, 2025.

Basis for Opinion

We conducted our audit in accordance with the Standards on Auditing ("SA"s) specified under section 143(10) of the Companies Act, 2013 ("the Act"). Our responsibilities under those Standards are further described in the Auditor's Responsibilities for the Audit of the Financial Results section of our report. We are independent of the Company in accordance with the Code of Ethics issued by the Institute of Chartered Accountants of India ("ICAI") together with the ethical requirements that are relevant to our audit of the financial results for the year ended March 31, 2025 under the provisions of the Act and the Rules thereunder, and we have fulfilled our other ethical responsibilities in accordance with these requirements and the ICAI's Code of Ethics. We believe that the audit evidence we have obtained is sufficient and appropriate to provide a basis for our opinion.

Management's and Board of Directors' Responsibilities for the Financial Results

The annual financial results have been prepared on the basis of the annual financial statements. The Company's Management and Board of Directors are responsible for the preparation of these financial results that give a true and fair view of the net profit and other comprehensive income and other financial information in accordance with the recognition and measurement principles laid down in Indian Accounting Standards prescribed under Section 133 of the Act read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations.

This responsibility also includes maintenance of adequate accounting records in accordance with the provisions of the Act for safeguarding of the assets of the Company and for preventing and detecting frauds and other irregularities; selection and application of appropriate accounting policies; making judgments and estimates that are reasonable and prudent; and design, implementation and maintenance of adequate internal financial controls that were operating effectively for ensuring the accuracy and completeness of the accounting records, relevant to the preparation and presentation of the financial results that give a true and fair view and are free from material misstatement, whether due to fraud or error.

In preparing the financial results, the Board of Directors are responsible for assessing the Company's ability to continue as a going concern, disclosing, as applicable, matters related to going concern and using the going concern basis of accounting unless the Board of Directors either intends to liquidate the Company or to cease operations, or has no realistic alternative but to do so.

The Board of Directors are also responsible for overseeing the Company's financial reporting process.

Auditor's Responsibilities for the Audit of the Financial Results

Our objectives are to obtain reasonable assurance about whether the financial results as a whole are free from material misstatement, whether due to fraud or error, and to issue an auditor's report that includes our opinion. Reasonable assurance is a high level of assurance, but is not a guarantee that an audit conducted in accordance with SAs will always detect a material misstatement when it exists. Misstatements can arise from fraud or error and are considered material if, individually or in the aggregate, they could reasonably be expected to influence the economic decisions of users taken on the basis of these financial results.

As part of an audit in accordance with SAs, we exercise professional judgment and maintain professional skepticism throughout the audit. We also:

- Identify and assess the risks of material misstatement of the financial results, whether due to fraud or error, design and perform audit procedures responsive to those risks, and obtain audit evidence that is sufficient and appropriate to provide a basis for our opinion. The risk of not detecting a material misstatement resulting from fraud is higher than for one resulting from error, as fraud may involve collusion, forgery, intentional omissions, misrepresentations, or the override of internal control.
- Obtain an understanding of internal financial control relevant to the audit in order to design audit procedures that are appropriate in the circumstances. Under Section 143(3) (i) of the Act, we are also responsible for expressing our opinion through a separate report on the complete set of financial statements on whether the company has adequate internal financial controls with reference to financial statements in place and the operating effectiveness of such controls.
- Evaluate the appropriateness of accounting policies used and the reasonableness of accounting estimates and related disclosures made by the Management and Board of Directors.
- Conclude on the appropriateness of the Board of Directors' use of the going concern basis of accounting and, based on the audit evidence obtained, whether a material uncertainty exists related to events or conditions that may cast significant doubt on the Company's ability to continue as a going concern. If we conclude that a material uncertainty exists, we are required to draw attention in our auditor's report to the related disclosures in the Statement or, if such disclosures are inadequate, to modify our opinion. Our conclusions are based on the audit evidence obtained up to the date of our auditor's report. However, future events or conditions may cause the Company to cease to continue as a going concern.
- Evaluate the overall presentation, structure and content of the financial results, including the disclosures, and whether the financial results represent the underlying transactions and events in a manner that achieves fair presentation.
- Obtain sufficient appropriate audit evidence regarding the financial results of the company to express an opinion on the financial results.

We communicate with those charged with governance regarding, among other matters, the planned scope and timing of the audit and significant audit findings, including any significant deficiencies in internal control that we identify during our audit.

We also provide those charged with governance with a statement that we have complied with relevant ethical requirements regarding independence, and to communicate with them all relationships and other matters that may reasonably be thought to bear on our independence, and where applicable, related safeguards.

Other Matter

The Statement includes the results for the quarter ended March 31, 2025, being the balancing figure between audited figures in respect of full financial year ended March 31, 2025 and the published unaudited year to date figures up to the third quarter of the current financial year which were subjected to limited review by us.

For ASA & Associates LLP
Chartered Accountants
ICAI Firm Registration No.009571N / N500006

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G N Ramaswami
Partner
Membership No. 202363
UDIN: 25202363BMOQHF3672

Place: Mumbai
Date: May 13, 2025

Butterfly Gandhimathi Appliances Limited CIN No: L28931TN1986PLC012728 Regd Office: 143, Pudupikam Village, Vandalur -Kolambakam Road, Kolambakam - 603 103 Phone: 044-45005154; Email: cs@butterflyindia.com; Website: www.butterflyindia.com					
Statement of Financial Results for the Quarter and Year Ended On March 31, 2025					
Particulars	Quarter Ended			Year Ended	
	31.03.2025	31.12.2024	31.03.2024	31.03.2025	31.03.2024
	(Audited) (Note 4)	(Unaudited)	(Audited) (Note 4)	(Audited)	(Audited)
1. Revenue from operations (Net)	18,700.08	23,809.47	18,838.20	86,450.15	83,126.25
2. Other income (Net)	223.09	107.34	107.99	597.56	485.77
3. Total Income (1+2)	18,923.17	23,916.81	18,946.19	87,047.73	83,612.02
4. Expenses					
a. Cost of materials consumed	8,385.86	12,332.80	7,036.04	44,281.56	45,135.03
b. Purchases of stock-in-trade	1,975.20	1,711.03	2,447.74	7,870.80	16,033.74
c. Changes in inventories of finished goods, work-in-progress and stock-in-trade	1,010.98	1,257.74	2,134.16	1,975.28	(1,792.99)
d. Employee benefits expense	2,273.36	2,695.68	2,387.31	10,433.10	11,566.13
e. Finance costs	97.48	112.55	137.35	518.68	642.44
f. Depreciation and amortisation expense	536.58	552.17	493.61	2,309.43	1,806.27
g. Other expenses	3,442.45	4,193.02	4,619.43	15,363.18	19,449.00
Total Expenses	17,722.19	22,764.80	19,208.64	82,753.05	92,839.62
5. Profit / (Loss) before exceptional items and tax (3-4)	1,200.98	1,152.01	(2,460.45)	4,294.68	774.40
6. Exceptional items	-	-	211.54	-	211.54
7. Profit / (Loss) before tax (5-6)	1,200.98	1,152.01	(2,671.99)	4,294.68	562.56
8. Tax expenses:					
a. Current tax	394.35	572.70	(585.43)	1,379.25	349.57
b. For Earlier Years	(28.41)	-	-	(112.47)	-
c. Deferred tax	(68.22)	(51.25)	(110.11)	(124.41)	(525.79)
Total Tax Expenses	297.72	321.44	(695.54)	1,141.37	(176.12)
9. Net Profit / (Loss) for the period/ year (7-8)	903.26	830.57	(1,976.45)	3,253.31	738.58
10. Other Comprehensive Income, net of income tax					
a. Items that will not be reclassified to profit or loss account					
Remeasurement of Defined benefit Plan Gain / (Loss)	124.86	(18.36)	(32.50)	74.61	(112.92)
Income Tax effect on the above	(31.43)	4.12	8.10	(18.78)	26.42
b. Items that will be reclassified to Profit or Loss	-	-	-	-	-
11. Total Comprehensive Income for the period/ year (9+10)	996.69	816.33	(2,009.77)	3,309.14	654.48
12. Paid up equity share capital (Face value of ₹ 10 each)	1,787.96	1,787.96	1,787.96	1,787.96	1,787.96
13. Other Equity (excluding revaluation reserve)				30,659.60	27,350.74
14. Earnings per share basic and diluted (not annualized for the quarter) (Face value of ₹ 10 each)					
a. Basic in ₹	5.05	4.55	(11.05)	19.20	4.13
b. Diluted in ₹	5.05	4.55	(11.05)	19.20	4.13
Notes: 1. The above financial results, reviewed and recommended by the Audit Committee, were approved by the Board of Directors at its meeting held on 13th May 2025. The audit of financial results has been carried out by the Statutory Auditors of the Company and they have issued an unmodified report thereon. 2. Financial results for all the periods presented have been prepared in accordance with recognition and measurement principles of Ind AS notified under the Companies (Indian Accounting Standards) Rules, 2015, as amended from time to time and other generally accepted accounting practices and principles. 3. The operations of the Company are in to one segment viz. Domestic Appliances, as identified by the Chief Operating Decision Maker. Therefore, there is one reportable segment in accordance with Ind AS- 105 "Operating Segments". 4. The figures for the quarter ended on March 31, 2025 and quarter ended on March 31, 2024 are the balancing figures between audited figures of the full financial years ended on March 31, 2025 and on March 31, 2024 and the published year-to-date figures upto third quarter ended on December 31, 2024 and on December 31, 2023 respectively. 5. Figures for the comparative periods have been regrouped wherever necessary in conformity with current period classification. 6. Company has no Subsidiary/Associate/Joint venture Company as on March 31, 2025.					
			For and on Behalf of the Board of Directors Butterfly Gandhimathi Appliances Limited		
			 (K. Kesavan Arunachalam) Director		
Place : Mumbai Date : 13.05.2025					

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Phone: 044-43605154; Email: cs@butterflyindia.com; Website: www.butterflyindia.com		
BALANCE SHEET AS AT MARCH 31, 2025		
₹ in Lakhs		
Particulars	As at March 31, 2025	As at March 31, 2024
	Audited	Audited
I. ASSETS		
(1) Non-Current Assets		
(a) Property, Plant and Equipment	11,396.11	12,530.86
(b) Capital Work-in-Progress	786.61	652.52
(c) Right-of-use assets	1,394.74	576.49
(d) Other Intangible Assets	2,316.08	2,600.08
(e) Intangible Assets Under Development	405.17	266.45
(f) Financial Assets		
(i) Other Financial Assets	405.26	272.68
(g) Other Non-Current Assets	201.04	127.00
Total Non-Current Assets	16,005.02	16,925.88
(2) Current Assets		
(a) Inventories	11,015.62	13,272.87
(b) Financial Assets		
(i) Investments	6,445.06	3,216.95
(ii) Trade Receivables	8,170.13	8,658.08
(iii) Cash and Cash Equivalents	966.70	4,091.10
(iv) Bank Balances other than (iii) above	432.36	423.43
(v) Other Financial Assets	3.40	24.13
(c) Current Tax Assets (net)	-	436.82
(d) Other Current Assets	1,049.72	1,911.01
Total Current Assets	30,066.01	32,034.48
(3) Assets Held for Sale	-	190.00
Total Assets	46,991.03	49,060.36

II. EQUITY AND LIABILITIES		
(1) Equity		
(a) Equity Share Capital	1,787.95	1,787.96
(b) Other Equity	30,739.96	27,430.82
Total Equity	32,527.92	29,218.78
Liabilities		
(2) Non-Current Liabilities		
(a) Financial Liabilities		
(i) Lease Liabilities	579.18	270.72
(b) Long Term Provisions	272.65	267.83
(c) Deferred Tax Liabilities (net)	470.91	579.44
Total Non-Current Liabilities	1,422.84	1,114.99
(3) Current Liabilities		
(a) Financial Liabilities		
(i) Lease Liabilities	544.38	102.76
(ii) Trade Payables		
a) Total Outstanding Dues of Micro Enterprises and Small Enterprises; and	2,197.36	2,540.99
b) Total Outstanding Dues of Creditors other than Micro Enterprise and Small Enterprises;	4,312.25	9,753.06
(iii) Other Financial Liabilities	3,918.43	4,642.20
(b) Other Current Liabilities	1,216.62	1,031.84
(c) Short Term Provisions	640.96	655.72
(d) Current Tax Liabilities (net)	207.45	-
Total Current Liabilities	13,040.47	18,726.80
Total Equity and Liabilities	46,991.03	49,060.36

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STATEMENT OF CASH FLOWS FOR THE YEAR ENDED MARCH 31, 2025			₹ in Lakhs
Particulars	Year Ended	Year Ended	
	31.03.2025	31.03.2024	
	Audited	Audited	
Cash Flows from Operating Activities			
Profit Before Tax	4,394.68	562.86	
Adjustments:			
Interest Income	(186.23)	(284.65)	
Gain on Sale of Fixed Assets (Net)	(1.58)	(15.08)	
Gain on Sale of Mutual Fund (Net)	(218.56)	(51.08)	
Interest Expense	518.68	842.44	
Provision for Bad & Doubtful Debts Created/(Reversal) (Net)	569.28	34.85	
Provision for Warranty	255.81	(24.78)	
Provision for Employee Benefits	222.32	37.71	
Depreciation and Amortization	2,309.43	1,806.27	
Impairment of non current assets held for sale	-	211.54	
Provision for Doubtful Advances	-	7.62	
Other Non Cash Items	(94.92)	(49.72)	
Cash Generated from Operations before Working Capital Changes	7,768.91	2,877.98	
Changes in			
Decrease/(Increase) In Trade Receivables	(76.95)	1,637.62	
Decrease/(Increase) In Inventory	2,257.25	(763.44)	
(Increase)/Decrease In Other Current Financial Assets	-	(39.61)	
Decrease/(Increase) In Other Current Assets	977.01	33.60	
(Increase)/Decrease In Other Non-Current Financial Assets	(132.58)	5.43	
Decrease In Other Non-Current Asset	1.93	5.50	
(Decrease)/Increase In Trade Payables	(5,787.04)	(204.77)	
Increase/Decrease In Other Current Liabilities	16.58	(2,513.74)	
(Decrease)/(Decrease) In Other Current Financial Liabilities	(690.83)	3,701.62	
(Decrease)/Increase In Short Term/Long Term Provisions	(413.46)	(77.43)	
Cash Generated from Operations	3,920.82	4,662.78	
Income Taxes paid (net)	(556.79)	(978.03)	
Net Cash Generated from Operating Activities	3,364.03	3,684.73	
Cash Flows from Investing Activities			
Purchase of property, plant and equipment and intangible assets (including assets under development & capital advances)	(1,023.61)	(1,900.96)	
Proceeds from sale of property, plant and equipment	218.65	54.80	
Decrease/(Increase) in Fixed Deposit	-	2,500.00	
Proceeds from Sale of Units in Mutual Funds	20,635.54	5,146.00	
Investment in Units of Mutual Funds	(25,500.00)	(8,260.00)	
Interest Received	195.84	348.86	
Net Cash used in Investing Activities	(5,473.78)	(2,111.30)	
Cash Flows from Financing Activities			
Repayment of lease Liability	(495.97)	(115.57)	
Interest on lease liability	(120.84)	(53.95)	
Interest Paid	(397.84)	(581.73)	
Net Cash used in Financing Activities	(1,014.65)	(751.25)	
Effect of Exchange Rate on Translation of Foreign Currency Cash and Cash Equivalents Gain	-	0.08	
Increase / (Decrease) in Cash and Cash Equivalents	(3,124.40)	822.18	
Cash and Cash Equivalents at the Beginning of the Year	4,091.10	3,268.84	
Cash and Cash Equivalents at the End of the Year	966.70	4,091.10	
Cash on Hand	-	0.27	
Balances with Banks	966.70	290.83	
Fixed Deposits	-	3,800.00	
Total Cash and Cash Equivalents	966.70	4,091.10	

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Butterfly Gandhimathi Appliances Ltd. announces its results for Q4 & FY25

Steady recovery in Q4 FY25 revenue (Rs. 187 Cr) trajectory with 12% YoY growth, with notable increase in profitability

Chennai, 13th May 2025: Butterfly Gandhimathi Appliances Ltd. ('Company'), South-India's leading kitchen appliances player, reported its standalone financials for the quarter and financial year ended 31st March 2025.

Operational Highlights for Q4 FY25:

- Double-digit revenue growth across key categories - mixer grinders, cookers and wet grinders
- Sequential market share improvement in mixer grinders and pressure cookers
- Pricing actions implemented across retail, modern retail and exports
- Launched and completed phase I of 'Good for Lifetime' project which focuses exclusively on improving quality standards & process
- While consumer demand was soft in Q4, Butterfly delivery was strong

Financial Highlights for Q4 FY25:

- Revenue stood at Rs. 187 Cr; growth of 12% YoY with a double-digit growth across key categories
- Gross margin improved significantly due to price increases and optimization of input costs & trade schemes
- EBITDA rebounded to 8.6% vs -11.9% in Q4 FY24 due to gross margin expansion, channel and process interventions

Commenting on the performance, **Swetha Sagar, Manager & Chief Business Officer, Butterfly Gandhimathi Appliances Ltd.** said, "We delivered a revenue of Rs. 187 Cr with an EBITDA margin of 8.6% in Q4, despite subdued demand in the household and kitchen appliances segment. This performance reflects the positive impact of our ongoing channel and process interventions, along with calibrated pricing actions. During the quarter, we witnessed growth across all core categories and a marked improvement in profitability. As part of our commitment towards consistent quality enhancement, we successfully completed phase I of the 'Good for Lifetime' initiative. Looking ahead, we remain optimistic, supported by upcoming product launches and stronger channel partnerships."

BGMAL Financials:

Particulars (Rs. Cr)	Q4 FY25	Q4 FY24	Y-o-Y	FY25	FY24	Y-o-Y
Revenue	187	166	12%	865	931	-7%
Material Margin	73	50	46%	323	338	-4%
Material Margin (%)	39.2%	30.2%	900 bps	37.4%	36.2%	120 bps
EBITDA	16	-20	-	65	27	138%
EBITDA Margin (%)	8.6%	-11.9%	2050 bps	7.5%	2.9%	460 bps
PAT	9	-20	-	33	7	340%
PAT Margin (%)	4.8%	-11.9%	1670 bps	3.8%	0.8%	300 bps

About Butterfly Gandhimathi Appliances Ltd.:

‘Butterfly’ is amongst the Top 3 Brands in India in kitchen and small domestic appliances. It is a reputed brand with high consumer recall in South, known for Aesthetics and Product Quality. It has diverse product portfolio, with variants adapted to meeting consumer needs. It has 4 core products – Mixer Grinders, Pressure Cookers, Gas Stove, Wet Grinders and backed by a full suite of small domestic appliances. It has state of art in-house manufacturing setup with strong backward integration.

For further queries, please contact:**Investor Relations:**

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